

**VILLAGE OF FOX POINT
BOARD OF REVIEW – CLERK'S NOTES
SEPTEMBER 22, 2014**

A meeting of the Fox Point Board of Review was held in Schwemer Hall, 7200 N. Santa Monica Blvd., on September 22, 2014 at 2:00 p.m. Those present included:

Nancy Carpenter
David Franklin (Left at 8:15 p.m.)
Michael A. West, Village President (Left at 2:14 p.m., returned at 7:15 p.m.)
Bill Warner, Trustee
Eric Fonstad, Trustee (Alternate)
Melissa Bohse, Village Manager
Tanya O'Malley, Village Clerk

Also present was Village Attorney Eric Larson and Village Assessor Fred Matthes.

Notice of the meeting was provided to the North Shore Now, to all others as required by State open meetings laws, and posted on the official bulletin boards.

Nomination and Election of Chair and Vice Chair

On motion of President West, seconded by Trustee Warner and carried unanimously, the Board elected Ms. Carpenter as Chair.

On motion of President West, seconded by Trustee Warner, and carried unanimously, the Board elected Manager Bohse as Vice-Chair.

Examine assessment roll and perform statutory duties

Assessor Matthes signed the roll and presented it to Clerk O'Malley. The Board examined the Assessment Roll and preformed the required statutory duties.

President West left at 2:14 p.m.

Hearing of Cases Filed with the Village Clerk: Objections to 2014 Assessments

Case of Edward Anhalt/ Beverly Belfer, #091-0013, 140 W Blackhawk Road

Beverly Belfer, 140 W Blackhawk Road, and Fred Matthes, Village Assessor, were sworn in and provided testimony. Beverly Belfer presented Exhibit 1. Assessor Matthes presented Exhibit 2.

On motion of Clerk O'Malley, seconded by Trustee Warner, with all members voting aye, the Board determined that the Assessor's valuation was correct, that the Assessor presented evidence of the fair market value of the subject property using assessment methods which conform to the statutory requirements and which are outlined in the Wisconsin Property Assessment Manual, that the property owner did not present sufficient evidence to rebut the presumption of correctness granted by law to the Assessor, that the Assessor's valuation was reasonable in light of all the relevant evidence, and sustained the same valuation as set by the Assessor.

Case of Scott/Laura Vuchetich, #129-9988, 7135 N Barnett Lane

Nicholas Boerke, Attorney, Laura Vuchetich, 7135 N Barnett Lane, and Fred Matthes, Village Assessor, were sworn in and provided testimony. Nicholas Boerke & Laura Vuchetich presented Exhibits 1-3. Assessor Matthes presented Exhibits 4-6.

On motion of Trustee Warner, seconded by Clerk O'Malley, with members Bohse, Fonstad, O'Malley, and Warner voting aye, and members Carpenter and Franklin voting nay, the Board determined that the Assessor's valuation was correct, that the Assessor presented evidence of the fair market value of the subject property using assessment methods which conform to the statutory requirements and which

**VILLAGE OF FOX POINT
BOARD OF REVIEW – CLERK'S NOTES
SEPTEMBER 22, 2014**

are outlined in the Wisconsin Property Assessment Manual, that the property owner did not present sufficient evidence to rebut the presumption of correctness granted by law to the Assessor, that the Assessor's valuation was reasonable in light of all the relevant evidence, and sustained the same valuation as set by the Assessor.

Case of Jonathan T. Bloom Living Trust, #129-9987, 7125 N Barnett Lane

Nicholas Boerke, Attorney, Jonathan Bloom, 7125 N Barnett Lane, and Fred Matthes, Village Assessor, were sworn in and provided testimony.

On motion of Trustee Fonstad, seconded by Trustee Warner, with all members voting aye, the Board determined that the Assessor's valuation was incorrect, that the property owner presented sufficient evidence to rebut the presumption of correctness granted by law to the Assessor, that the property owner's valuation was reasonable in light of the relevant evidence, that the full value of the property was : Land - \$594,000, Improvements - \$260,000, and Total - \$800,000, that the level of assessment of the municipality was at 103%, and set the new assessment at: Land - \$612,000, Improvements - \$212,000, and Total - \$824,000.

Case of Craig/Lisa Zetley, #129-0046, 6868 N Barnett Lane

Nicholas Boerke, Attorney, and Fred Matthes, Village Assessor, were sworn in and provided testimony.

On motion of Manager Bohse, seconded by Trustee Fonstad, with all members voting aye, the Board determined that the Assessor's valuation was incorrect, that the property owner presented sufficient evidence to rebut the presumption of correctness granted by law to the Assessor, that the property owner's valuation was reasonable in light of the relevant evidence, that the full value of the property was : Land - \$655,000, Improvements - \$552,800, and Total - \$1,207,800, that the level of assessment of the municipality was at 103%, and set the new assessment at: Land - \$655,000, Improvements - \$588,800, and Total - \$1,243,800.

Case of Chad/Jessica Roulette, #097-0111-001, 7438 N Navajo Road

Jessica Roulette, 7438 N Navajo Road, and Fred Matthes, Village Assessor, were sworn in and provided testimony. Jessica Roulette presented Exhibit 1. Assessor Matthes presented Exhibits 2-3.

Trustee Fonstad made a motion to determine that the Assessor's valuation was incorrect, that the property owner presented sufficient evidence to rebut the presumption of correctness granted by law to the Assessor, that the property owner's valuation was reasonable in light of the relevant evidence, that the full value of the property was : Land - \$80,000, Improvements - \$80,000, and Total - \$160,000, that the level of assessment of the municipality was at 103%, and set the new assessment at: Land - \$82,400, Improvements - \$82,400, and Total - \$164,800. Trustee Warner seconded the motion.

With members Fonstad, Franklin, and Warner voting aye, and members Bohse, Carpenter, O'Malley voting nay, the motion failed.

On motion of Clerk O'Malley, seconded by Mr. Franklin, with members Bohse, Carpenter, Franklin, O'Malley, and Warner voting aye and member Fonstad voting nay, the Board determined that the Assessor's valuation was correct, that the Assessor presented evidence of the fair market value of the subject property using assessment methods which conform to the statutory requirements and which are outlined in the Wisconsin Property Assessment Manual, that the property owner did not present sufficient evidence to rebut the presumption of correctness granted by law to the Assessor, that the Assessor's valuation was reasonable in light of all the relevant evidence, and sustained the same valuation as set by the Assessor.

President West returned at 7:15 p.m.

**VILLAGE OF FOX POINT
BOARD OF REVIEW – CLERK'S NOTES
SEPTEMBER 22, 2014**

Case of Michael E. Friedman, #129-0099, 7005 N Lombardy Court

Michael Friedman, 7005 N Lombardy Court, and Fred Matthes, Village Assessor, were sworn in and provided testimony. Michael Friedman presented Exhibit 1. Assessor Matthes presented Exhibit 2.

On motion of Trustee Fonstad, seconded by President West, with all members voting aye, the Board determined that the Assessor's valuation was correct, that the Assessor presented evidence of the fair market value of the subject property using assessment methods which conform to the statutory requirements and which are outlined in the Wisconsin Property Assessment Manual, that the property owner did not present sufficient evidence to rebut the presumption of correctness granted by law to the Assessor, that the Assessor's valuation was reasonable in light of all the relevant evidence, and sustained the same valuation as set by the Assessor.

Mr. Franklin left at 8:15 p.m.

Case of Diane K. O'Connor, #093-9978-001, 1461 E Goodrich Lane

Diane O'Connor, 1461 E Goodrich Lane, and Fred Matthes, Village Assessor, were sworn in and provided testimony. Diane O'Connor presented Exhibit 1. Assessor Matthes presented Exhibit 2.

On motion of Trustee Fonstad, seconded by Manager Bohse, with all members voting aye, the Board determined that the Assessor's valuation was correct, that the Assessor presented evidence of the fair market value of the subject property using assessment methods which conform to the statutory requirements and which are outlined in the Wisconsin Property Assessment Manual, that the property owner did not present sufficient evidence to rebut the presumption of correctness granted by law to the Assessor, that the Assessor's valuation was reasonable in light of all the relevant evidence, and sustained the same valuation as set by the Assessor.

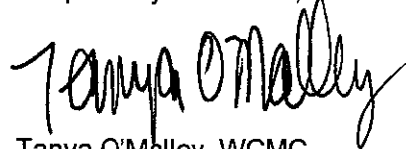
Hear any other motions authorized by law - None

Adjourn

Trustee Fonstad made a motion to approve the 2014 assessment roll as presented by the Assessor and amended by the Board; and having performed all of its statutory duties and completed all of its work that came before the Board, to adjourn sine die, subject to the Clerk fulfilling the Clerk's statutory duties. President West seconded the motion

The motion carried unanimously and the Board adjourned at 9:12 p.m.

Respectfully Submitted,



Tanya O'Malley, WCMC
Village Clerk/Treasurer